

Banque Degroof Petercam SA/NV  
Secrétariat Général  
Rue de l'Industrie 46  
B-1040 Brussels

CA Indosuez  
Rue du Docteur Lancereaux 17  
F-75008 Paris

On 6 December 2023

**Objet: Communication on the acquisition by CA Indosuez of shares issued by Banque Degroof Petercam SA/NV and on the tender offer that will follow the closing of this acquisition**

Madam, Sir,

This letter is addressed to you in your capacity as shareholder of Banque Degroof Petercam SA/NV (hereinafter, "**BDP**").

We refer to the communications published on 4 August 2023, which are attached to this letter, announcing that CA Indosuez Wealth (Europe) has entered into an agreement with certain reference shareholders of BDP (the "**Agreement**"). This agreement will allow CA Indosuez Wealth (Europe) or any affiliate that replaces it to hold a majority stake in BDP at the closing of the transaction (the "**Closing**"). By a letter dated 7 November 2023, CA Indosuez Wealth (Europe) assigned all of its rights and obligations under the Agreement to CA Indosuez, a limited liability company incorporated under the laws of France, having its registered office at rue du Docteur Lancereaux 17, 75008 Paris, registered with the Register of commerce and companies under number 572 171 635 (hereinafter the "**Purchaser**").

Within 15 business days following Closing, which is expected to occur in the second quarter of 2024, the Purchaser will submit a formal notification to the Financial Services and Markets Authority (FSMA), in order to launch, as soon as possible and at the latest within six months of Closing<sup>1</sup>, a voluntary public tender offer on all shares issued by BDP that are not already held by the Purchaser or CLdN Finance S.A. (which will keep a shareholding in BDP) (the "**Offer**"). This Offer will be unconditional and will be made on the same terms and conditions as those of the Agreement, in order to ensure equal treatment between all shareholders, subject only to differences objectively required based on their respective structure.

As a shareholder of BDP, the above mentioned Offer will be directed to you. After Closing, the Purchaser and BDP will contact you in this respect.

In accordance with the applicable regulation, the Purchaser will publish a prospectus that will include the terms of the Offer and contain information that is necessary for you to be able to make an informed judgment on the Offer, taking into account the characteristics of the transaction and BDP. BDP will

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<sup>1</sup> If Closing takes place in the 2<sup>nd</sup> quarter of 2024, the tender offer should therefore be launched no later than the 4<sup>th</sup> quarter of 2024.

also publish a response memorandum in accordance with the applicable regulation, which shall include BDP's reasoned opinion on the Offer. The prospectus and the response memorandum must be approved by the FSMA beforehand. Details of how these documents will be made available will be published in due course after Closing and we will keep you informed of such publication.

We invite you to consult BDP's website (<https://www.degroofpetercam.com/fr-be>) and the Purchaser's website (<https://ca-indosuez.com/fr>), where you will find a list of questions and answers.

**Disclaimer**

*This communication is for information purposes only and does not constitute an offer to purchase or invitation to sell securities of BDP, nor a solicitation by anyone in any jurisdiction in respect of such securities.*

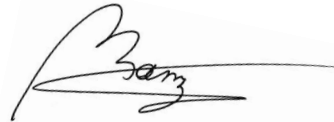
Yours sincerely,

**Banque Degroof Petercam SA/NV**



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Name: Hugo Lasat  
Title: Chief Executive Officer



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Name: Nathalie Basyn  
Title: Chief Financial Officer

**CA Indosuez**

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Name: Olivier Chatain  
Title: Head of Strategy, Legal &  
Transformation and proxyholder

*Annexes :*

- *Joint communication from CA Indosuez Wealth (Europe) and Banque Degroof Petercam SA/NV dated 4 August 2023*
- *Communication in accordance with Article 8, §1 of the Royal Decree of 27 April 2007 on public takeover bids of 4 August 2023*
- *Additional communication in accordance with Article 8, §1 of the Royal Decree of 27 April 2007 on public takeover bids of 6 December 2023*